

Agentic AI Kickstart Services

Microsoft 365 Copilot & Governed Agent Delivery

Enable Copilot and deploy your first AI agent, without increasing risk.

Microsoft 365 Copilot and agentic AI promise major productivity gains, but most organizations underestimate the risks introduced by permissions sprawl, unmanaged data access, and lack of governance.

Agentic AI Kickstart is a 4-week, fixed-scope engagement designed to help organizations safely move from AI experimentation to execution.

We deliver one real, governed AI agent inside your Microsoft 365 environment with security, compliance, and executive confidence built in from day one.

Why Agentic AI Kickstart?

Most AI initiatives don't fail because the technology doesn't work. They fail because boundaries were never defined.

Without governance, AI agents can access more data than intended, act without clear accountability, and introduce compliance and audit risk.

Our Agentic AI Kickstart program helps you adopt AI the right way. With guardrails first, value second, and scale third.



What We Deliver in 4 Weeks

- ✓ Copilot & Agentic AI Readiness Assessment
- ✓ Agentic AI Governance Framework
- ✓ Use-Case Selection & Governed Agent Design
- ✓ Development of One Governed AI Agent
- ✓ Executive-Ready Deliverables
- ✓ 90-Day Adoption Roadmap

4-Week Engagement Timeline:

Week 1: Readiness & Risk Baseline

Environment review, Copilot readiness assessment, and AI risk baseline established.

Week 2: Governance & Agent Design

Governance framework approved, use case selected, and agent design finalized.

Week 3 & 4: Agent Build & Executive Readout

Governed AI agent delivered, validated against controls, with roadmap to scale.

Copilot & Agentic AI Readiness Assessment

We evaluate whether your Microsoft 365 environment is ready to support Copilot and agentic AI across critical risk areas:

- Identity & access controls
- SharePoint, Teams, and OneDrive data exposure
- Compliance and information protection posture
- Shadow AI visibility and unmanaged tool usage

Outcome: Clear, prioritized guidance to ensure AI accelerates productivity, not risk.

Agentic AI Governance Framework

AI that can act must operate within clearly defined boundaries. We establish a practical governance model that includes:

- Defined permissions and AI boundaries
- Human-in-the-loop decision points
- Approval, escalation, and audit expectations
- Alignment to security and compliance requirements

Outcome: Executive confidence that AI adoption is responsible, defensible, and auditable.

Use-Case Selection & Governed Agent Design

Not every AI idea is right for an initial agent. Through structured workshops, we:

- Identify Copilot-enhanced and agent-assisted workflows
- Prioritize opportunities by business value vs. risk
- Select one pilot-safe use case aligned to governance controls

Outcome: Defined governance with a clear objective, approved data sources, and defined escalation paths.

Development of One Governed AI Agent

We build and configure one production-safe AI agent inside your Microsoft 365 ecosystem:

- Purpose-built for a single validated use case
- Governed access to Microsoft 365 data sources
- Human oversight for critical decisions
- Policy-aligned, audit-ready configuration

Outcome: A working AI agent that delivers value while respecting security and compliance boundaries.



Who This is For

- Organizations enabling or expanding Microsoft 365 Copilot
- IT, security, and compliance teams requiring guardrails before deployment
- Executives seeking measurable AI value without surprises
- Leaders ready to move beyond experimentation to real outcomes

Start your AI journey the right way. Contact us about Agentic AI Kickstart today!